#### BLACKJACK, BACCARAT, ROULETTE, CRAPS, **POKER & SLOTS!**





PROBLEM-POSITIONING

# THERE ARE NO BRICK & MORTAR SOCIAL CASINOS

SOCIAL CASINOS ONLY EXIST ONLINE...UNTIL NOW! Vegas Texas Casino will be the first In-person, brick and mortar social casino and entertainment center in the world.





# SOLUTION

# 100% LEGAL!

**THINK OF DAVE & BUSTERS, BUT WITH BLACKJACK TABLES**, **ROULETTE TABLES, CRAPS TABLES, BACCARAT TABLES AND SLOT MACHINES!** 

- 17,000 square foot 👘 Will include a Full-Social Casino & Entertainment center
- Offering 20 Blackjack tables, 4 Roulette tables, 2 Craps tables, 10 Baccarat tables, 4 Poker tables, a Sportsbook & 100+ Slot Machines
- & 2 Full-Service bars
- The casino will one for practice and the other dedicated to sweepstakes (sweeps) where players can **win** real cash and
  - prizes.

Service Restaurant

have two sections: and entertainment,







# SOLUTION

#### \$14M IN GROSS SALES IN FIRST 12 MONTHS WITH A **NET PROFIT OF NEARLY** \$3M.

YEAR 2, PROJECTED **GROSS SALES OF OVER** \$17M AND NET PROFIT OF OVER \$6M

Cash flows in month 3, profits start in month 4

Developed proprietary software for casino operations

🤃 Will start franchising in second year

🕬 100% Legal and complies with local, state and federal gambling and sweepstakes

- laws

🕬 Can be open in as little as 2-3 months









# MARKET OPPORTUNITY

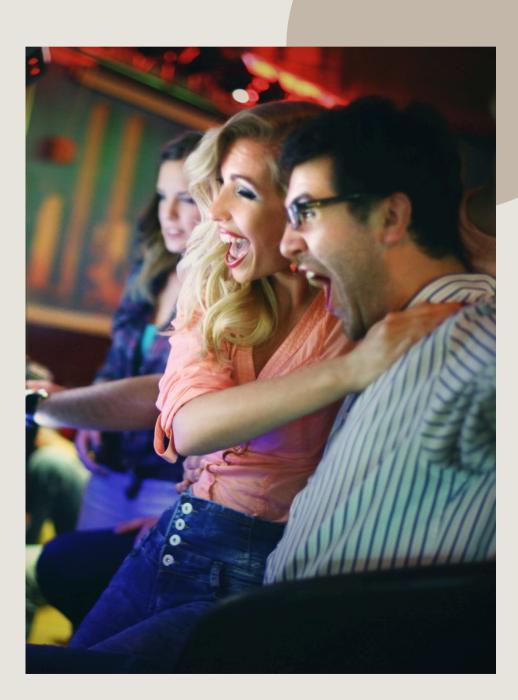
#### ON AVERAGE, HOUSEHOLDS IN THE U.S ALLOCATE \$288 PER MONTH FOR **ENTERTAINMENT EXPENSES**.

In 2023, online social casinos saw spending reach \$7.1 billion There are 2.7 Million Metroplex area

In 2023, traditional casinos in the US experienced their most successful and profitable year ever, generating a staggering \$66.5 billion in profit

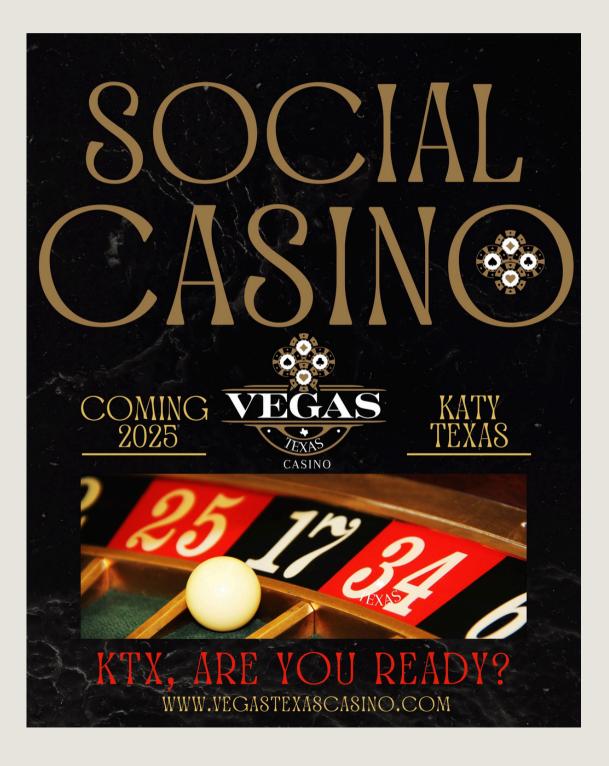
2023 and

- households in the Houston
- The Houston metroplex (Houston, The Woodlands, Sugar Land & Katy) has a population of 7.34 million people as of growing 2.3% a year on average





### SOCIAL MEDIA ADS









# MEET THE TEAM



**DUKE THOMAS** PRESIDENT OF CASINO OPERATIONS

Duke Thomas brings over three decades of entrepreneurial experience, having successfully owned and operated multiple businesses since 1992. In addition to his entrepreneurial accomplishments, he has held senior leadership roles in a range of companies, from midsized firms to large enterprises. Since 2019, Duke has also applied his extensive expertise in business strategy to the conceptualization and development of our casino operations.



MAURICE SHANNONHOUSE VICE PRESIDENT OF OPERATIONS

Maurice Shannonhouse brings a wealth of corporate management experience, most recently serving in senior management at Consumer Cellular. With a deep expertise in casino management and operations, Maurice has been instrumental in shaping our vision since the inception of this project. This marks the third collaboration between Maurice and Duke, further strengthening their proven partnership and shared commitment to success.





# INVESTMENT

#### **INVESTMENT OF** \$1,000,000 FOR 30% **OWNERSHIP** OR \$1,000,000 24-MONTH **CONVERTIBLE LOAN AT** 8% INTEREST & 20% DISCOUNT OR \$250,000 FOR 7.5% **OWNERSHIP**

Seeking 1 to 4 committed investors who can demonstrate POF prior to receiving our business plan

### \$250,000 minimum investment

COMPLETE BUSINESS PLAN AVAILABLE UPON REQUEST AND POF

Duke Thomas 713-899-8418 duke.thomas@vegastexascasino.com

