

**BLACKJACK, BACCARAT, ROULETTE, CRAPS,
POKER & SLOTS!**



 **KATY, TX**

THE WORLD'S **FIRST IN-PERSON SOCIAL CASINO
& ENTERTAINMENT CENTER**





PROBLEM-POSITIONING

THERE ARE
**NO BRICK &
MORTAR**
SOCIAL
CASINOS

SOCIAL CASINOS
ONLY EXIST
ONLINE...UNTIL
NOW!

Vegas Texas
Casino will be the
first In-person,
brick and mortar
social casino and
entertainment
center in the
world.





SOLUTION

100% LEGAL!

THINK OF DAVE & BUSTERS, BUT WITH BLACKJACK TABLES, ROULETTE TABLES, CRAPS TABLES, BACCARAT TABLES AND SLOT MACHINES!

🎰 17,000 square foot Social Casino & Entertainment center

🎰 Offering 20 Blackjack tables, 4 Roulette tables, 2 Craps tables, 10 Baccarat tables, 4 Poker tables, a Sportsbook & 100+ Slot Machines

🎰 Will include a Full-Service Restaurant & 2 Full-Service bars

🎰 The casino will have two sections: one for practice and entertainment, and the other dedicated to sweepstakes (sweeps) where players can **win real cash** and prizes.





SOLUTION

\$14M IN GROSS SALES IN FIRST 12 MONTHS WITH A NET PROFIT OF NEARLY \$3M.

YEAR 2, PROJECTED GROSS SALES OF OVER \$17M AND NET PROFIT OF OVER \$6M

🎲 Cash flows in month 3, profits start in month 4

🎲 **Developed proprietary software for casino operations**

🎲 Will start franchising in second year

🎲 100% Legal and complies with local, state and federal gambling and sweepstakes laws

🎲 Can be open in as little as 2-3 months





MARKET OPPORTUNITY

**ON AVERAGE,
HOUSEHOLDS IN THE
U.S ALLOCATE \$288
PER MONTH FOR
ENTERTAINMENT
EXPENSES.**

🎰 In 2023, online social casinos saw spending reach \$7.1 billion

🎰 In 2023, traditional casinos in the US experienced their most successful and profitable year ever, generating a staggering \$66.5 billion in profit

🎰 There are 2.7 Million households in the Houston Metroplex area

🎰 The Houston metroplex (Houston, The Woodlands, Sugar Land & Katy) has a population of 7.34 million people as of 2023 and growing 2.3% a year on average





SOCIAL MEDIA ADS

A vertical social media advertisement with a dark, textured background. At the top, the words "SOCIAL CASINO" are written in a large, gold, serif font. Below this, the Vegas Texas Casino logo is centered. To the left of the logo, the text "COMING 2025" is written in a gold, serif font. To the right, "KATY TEXAS" is written in the same font. Below the logo, there is a close-up photograph of a roulette wheel with a white ball on the green felt. The numbers 25, 17, and 34 are visible on the wheel. At the bottom, the text "KTX, ARE YOU READY?" is written in a red, serif font, and below that, the website "WWW.VEGASTEXASCASINO.COM" is written in a gold, sans-serif font.

A vertical social media advertisement with a dark background and a gold bokeh effect. At the top, the Vegas Texas Casino logo is centered. Below it, a slot machine is shown with three reels, all displaying the number "7". The slot machine is surrounded by gold and blue chips, dice, and a roulette wheel. The words "SOCIAL CASINO" are written in a large, white, serif font. Below this, a gold-bordered button contains the text "ALL YOUR FAVORITE GAMES" in a white, sans-serif font. Underneath the button, the text "BACCARAT | ROULETTE | BLACK JACK | SLOT MACHINE | CRAPS" is written in a white, sans-serif font. At the bottom, the text "RESTAURANT || BAR" is written in a white, sans-serif font, and below that, the website "WWW.VEGASTEXASCASINO.COM" is written in a white, sans-serif font.



MEET THE TEAM



DUKE THOMAS
PRESIDENT OF CASINO
OPERATIONS

Duke Thomas brings over three decades of entrepreneurial experience, having successfully owned and operated multiple businesses since 1992. In addition to his entrepreneurial accomplishments, he has held senior leadership roles in a range of companies, from mid-sized firms to large enterprises. Since 2019, Duke has also applied his extensive expertise in business strategy to the conceptualization and development of our casino operations.



MAURICE SHANNONHOUSE
VICE PRESIDENT OF
OPERATIONS

Maurice Shannonhouse brings a wealth of corporate management experience, most recently serving in senior management at Consumer Cellular. With a deep expertise in casino management and operations, Maurice has been instrumental in shaping our vision since the inception of this project. This marks the third collaboration between Maurice and Duke, further strengthening their proven partnership and shared commitment to success.





INVESTMENT

**INVESTMENT OF
\$1,000,000 FOR 30%
OWNERSHIP**

OR

**\$1,000,000 24-MONTH
CONVERTIBLE LOAN AT
8% INTEREST & 20%
DISCOUNT**

OR

**\$250,000 FOR 7.5%
OWNERSHIP**

Seeking 1 to 4 committed
investors who can demonstrate
POF prior to receiving our
business plan

\$250,000 minimum investment

**COMPLETE BUSINESS PLAN
AVAILABLE UPON REQUEST AND
POF**

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